

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Muthoot Finance Limited**

**Scrip Code, Name of the scrip, class of security : 533398**

**As on Date : 30-Jun-2014**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	0		

**(I)(a) Statement showing Shareholding Pattern**



Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	13	297797872	297797872	75.00	75.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	13	297797872	297797872	75.00	75.00	0	0.00
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	13	297797872	297797872	75.00	75.00	0	0.00





	Group (A)= (A)(1)+(A)(2)							
<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	23	12751486	12751486	3.21	3.21	N.A.	N.A.	
(b) Financial Institutions/Banks	2	11738	11738	0.00	0.00	10540	89.7938	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f) Foreign Institutional Investors	68	56273929	56273929	14.17	14.17	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>93</b>	<b>69037153</b>	<b>69037153</b>	<b>17.39</b>	<b>17.39</b>	<b>10540</b>	<b>0.0153</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	359	3590061	3590061	0.90	0.90	343470	9.5672	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	42625	4667254	4658737	1.18	1.18	27545	0.5902	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	29	902137	902137	0.23	0.23	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	925	21069353	21069353	5.31	5.31	N.A.	N.A.	
(d1) Clearing Member	193	770684	770684	0.19	0.19	2254	0.2925	
(d2) Foreign Companies	4	20060790	20060790	5.05	5.05	N.A.	N.A.	



(d3)	Foreign National NRI (Non Repeat)	152	30283	30283	0.01	0.01	N.A.	N.A.
(d4)	Foreign National NRI (Repeat)	573	207460	207460	0.05	0.05	2000	N.A.
(d5)	Trusts	3	136	136	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>43938</b>	<b>30228805</b>	<b>30220288</b>	<b>7.61</b>	<b>7.61</b>	<b>375269</b>	<b>1.2414</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>44031</b>	<b>99265958</b>	<b>99257441</b>	<b>25.00</b>	<b>25.00</b>	<b>385809</b>	<b>0.3887</b>
	<b>TOTAL (A)+(B)</b>	<b>44044</b>	<b>397063830</b>	<b>397055313</b>	<b>100.00</b>	<b>100.00</b>	<b>385809</b>	<b>0.3887</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>44044</b>	<b>397063830</b>	<b>397055313</b>	<b>100.00</b>	<b>100.00</b>	<b>385809</b>	<b>0.10</b>

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No	Name of the shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including
			Number	as a	Numbe	as a	as a	Number	As a %	Number of	As a %	





(I)	(II)	(III)	(IV)	% of grand total (A) + (B) + (C) (V)	r (VI)	percentage (VII) = (VI) / (IV)*100	% of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	of warrants held (XI)	total number of warrants of the same class (X)	convertible securities held (XI)	total number of convertible securities of the same class (XII)	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
1	M G GEORGE MUTHOOT	ACJPG7311B	47385132	11.93	0	0.00	0.00	0	0.00	0	0.00	0.00
2	GEORGE ALEXANDER MUTHOOT	ABTPA8912D	44464400	11.20	0	0.00	0.00	0	0.00	0	0.00	0.00
3	GEORGE JACOB MUTHOOT	ABVPJ5358A	44464400	11.20	0	0.00	0.00	0	0.00	0	0.00	0.00
4	GEORGE THOMAS MUTHOOT	ACKPG5848G	44464400	11.20	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SUSAN THOMAS	ABCPT4819K	29985068	7.55	0	0.00	0.00	0	0.00	0	0.00	0.00
6	GEORGE M	ADLPJ1626P	15050000	3.79	0	0.00	0.00	0	0.00	0	0.00	0.00



	JACOB											
7	ANNA ALEXANDER	ABTPA1310K	14935068	3.76	0	0.00	0.00	0	0.00	0	0.00	0.00
8	ELIZABETH JACOB	ABVPJ5359B	14935068	3.76	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SARA GEORGE	ACKPG5846J	13519336	3.40	0	0.00	0.00	0	0.00	0	0.00	0.00
10	EAPEN ALEXANDER	AHWPA9856 B	7525000	1.90	0	0.00	0.00	0	0.00	0	0.00	0.00
11	GEORGE ALEXANDER	AFQPA9432B	7525000	1.90	0	0.00	0.00	0	0.00	0	0.00	0.00
12	ALEXANDER M GEORGE	ACKPG5847K	6772500	1.71	0	0.00	0.00	0	0.00	0	0.00	0.00
13	GEORGE M GEORGE	ACJPG7312C	6772500	1.71	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL		29779787 2	75.00	0	0.00	0.00	0	0.00	0	0.00	0.00

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming
					Number of warrant	As a % total number of	Number of convertible	% w.r.t total number of	





				Total (A)+(B)+(C) ( ) indicated in Statement at para (I)(a) above}	s held	warrants of the same class	securities held	convertibl e securities of the same class	full conversion of warrants and convertibl e securities) as a % of diluted
1	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE FRONTLINE EQUITY FUND		8534433	2.15	0	0.0 0	0	0.0 0	0
2	THE WELLCOME TRUST LIMITED		7244241	1.82	0	0.0 0	0	0.0 0	0
3	BARING INDIA PRIVATE EQUITY FUND III LIMITED		6404256	1.61	0	0.0 0	0	0.0 0	0
4	MATRIX PARTNERS INDIA		5651178	1.42	0	0.0 0	0	0.0 0	0
5	BARING		4927451	1.24	0	0.0	0	0.0	0



	INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED					0		0	
6	GOVERNMENT OF SINGAPORE		4680585	1.18	0	0.00	0	0.00	0
	TOTAL		37442144	9.43	0	0.00	0	0.00	0

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0	0.00	0	0.00	0	0.00	0.00
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

**(I)(d) Statement showing details of locked-in shares.**





Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0	0.00
	TOTAL		0	0.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr.	Category of	Number of Voting Rights	Total Voting	Total Voting Rights i.e. (VI)
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no. (I)	shareholder (II)	held in each class of securities			Rights (III+IV+V)  (VI)		
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00





(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00

