

(D)(a) Statement showing Shareholding Pattern

Name of the Company : Muthoot Finance Limited

Scrip Code: 533398 Class of security : Equity

As on Date : 31-Dec-2013

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	0	0	0

For MUTHOOT FINANCE LIMITED


MAXIN JAMES
Company Secretary
Memb. No. ACS 31328

(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	13	297797872	297797872	80.12	80.12	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(1)	13	297797872	297797872	80.12	80.12	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

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	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	297797872	297797872	80.12	80.12	0	0.00
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/UTI	6	1124343	1124343	0.3025	0.3025	0	0.00
(b)	Financial Institutions/Banks	3	65923	65923	0.0177	0.0177	23303	35.3488
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	43	34989725	34989725	9.4131	9.4131	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(i)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	52	36179991	36179991	9.73	9.73	23303	0.0644
(2)	Non-institutions							
(a)	Bodies Corporate	428	4771254	4771254	1.2836	1.2836	547711	11.4794
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh.	52990	6752863	6744396	1.8167	1.8167	38737	0.5736
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	56	2468668	2468668	0.6641	0.6641	0	0.000
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.000

(d)	Any Others							
	Clearing Member	299	1085873	1085873	0.2921	0.2921	254922	23.4762
	Market Maker	0	0	0	0	0	0	0.000
	Office Bearers	0	0	0	0	0	0	0.000
	Foreign Nationals							
	NRI Indians (Repeat)	761	544967	544967	0.1466	0.1466	163	
	NRI Indians (Non Repeat)	194	50354	50354	0.0135	0.0135	60	
	Foreign Companies	4	22060790	22060790	5.9349	5.9349		0.000
	Trusts	3	136	136	0.000	0.000		0.000
	Sub-Total (B)(2)	54735	37734905	37726438	10.1516	10.1516	841593	2.2303
	Total Public Shareholding (B)= (B)(1)+(B)(2)	54787	73914896	73906429	19.8849	19.8849	864896	1.1701
	TOTAL (A)+(B)	54800	371712768	371704301	100.00	100.00	864896	0.2327
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0	0.000
C1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.000
C2	Public	0	0	0	0	0.00	0	0.000
	GRAND TOTAL (A)+(B)+(C)	54800	371712768	371704301	100.00	100.00	864896	0.23

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

For MUTHOOT FINANCE LIMITED


MAX JAMES
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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"


Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percent age (VII) = (VI) / (IV) * 100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	M G GEORGE MUTHOOT	ACJPG7311B	47385132	12.75	0	0.00	0.00	0	0	0	0	0
2	GEORGE ALEXANDER MUTHOOT	ABTPA8912D	44464400	11.96	0	0.00	0.00	0	0	0	0	0
3	GEORGE JACOB MUTHOOT	ABVPJ5358A	44464400	11.96	0	0.00	0.00	0	0	0	0	0
4	GEORGE THOMAS	ACKPG5848G	44464400	11.96	0	0.00	0.00	0	0	0	0	0

For MUTHOOT FINANCE LIMITED


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	MUTHOOT											
5	SUSAN THOMAS	ABCPT4819K	29985068	8.07	0	0.00	0.00	0	0	0	0	0
6	GEORGE M JACOB	ADLPJ1626P	15050000	4.05	0	0.00	0.00	0	0	0	0	0
7	ANNA ALEXANDER	ABTPA1310K	14935068	4.02	0	0.00	0.00	0	0	0	0	0
8	ELIZABETH JACOB	ABVPJ5359B	14935068	4.02	0	0.00	0.00	0	0	0	0	0
9	SARA GEORGE	ACKPG5846J	13519336	3.64	0	0.00	0.00	0	0	0	0	0
10	EAPEN ALEXANDER	AHWPA9856B	7525000	2.02	0	0.00	0.00	0	0	0	0	0
11	GEORGE ALEXANDER	AFQPA9432B	7525000	2.02	0	0.00	0.00	0	0	0	0	0
12	ALEXANDER M GEORGE	ACKPG5847K	6772500	1.82	0	0.00	0.00	0	0	0	0	0
13	GEORGE M GEORGE	ACJPG7312C	6772500	1.82	0	0.00	0.00	0	0	0	0	0
	TOTAL		297797872	80.12	0	0.00	0.00	0	0.00	0	0.00	0.00


For MUTHOOT FINANCE LIMITED


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D)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MATRIX PARTNERS INDIA INVESTMENTS, LLC	-	7651178	2.06	0	0	0	0	0
2	THE WELLCOME TRUST LIMITED	AADCT4527B	7500000	2.02	0	0	0	0	0
3	BARING INDIA PRIVATE EQUITY FUND III LIMITED	-	6404256	1.72	0	0	0	0	0
4	ALLARD GROWTH FUND	-	5318653	1.43	0	0	0	0	0
5	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED	-	5056858	1.36	0	0	0	0	0

For MUTHOOT FINANCE LIMITED


MANOJ JAMES
 Company Secretary
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6	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V	-	4110226	1.11	0	0	0	0	0
	TOTAL		36041171	9.70	0	0.00	0	0.00	0

I)(c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
	GEORGE ALEXANDER MUTHOOT	ABTPA8912D	18585640	5.00	Promoter

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2	GEORGE JACOB MUTHOOT	ABVPJ5358A	18585638	5.00	Promoter
3	GEORGE THOMAS MUTHOOT	ACKPG5848G	18585638	5.00	Promoter
4	M G GEORGE MUTHOOT	ACJPG7311B	18585638	5.00	Promoter
	TOTAL		74342554	20.00	

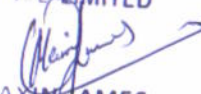
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

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